

OMNITECH PETROLEUM LIMITED
(Formerly Sharp Trading & Finance Limited)

Regd. Office: D 103 Devraj Chs, S. V. Road
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January 15, 2014

To,
General Manager
BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sir / Madam,

Scrip Code 512417

Sub: Outcome of Board Meeting held on 15th January, 2014

Re: Allotment of Equity Shares of the Company to the shareholders of the Transferor Company pursuant to the Scheme of Amalgamation sanctioned by the Hon'ble Bombay High Court vide their Order dated 10/01/2014.

Updates on Scheme of Amalgamation of Trinity Tradelink Limited (or Transferor Company) with Omnitech Petroleum Limited (Formerly Sharp Trading & Finance Limited, or Transferee Company)

Further to our intimation letter dated 13/01/2014 and in Accordance with the Scheme of Amalgamation of TRINITY TRADELINK LIMITED (or Transferor Company) with OMNITECH PETROLEUM LIMITED (Formerly Sharp Trading & Finance Limited) (or Transferee Company) sanctioned by the Hon'ble Bombay High Court vide their Order dated 10/01/2014, the Board of Directors in their meeting held today i.e. Wednesday, 15th January, 2014, approved and allotted to the eligible members of TRINITY TRADELINK LIMITED (Transferor Company) 2,60,10,805 (Two Crore Sixty Lakhs Ten Thousand Eight Hundred Five only) equity shares of the Company as fully paid up in the ratio of 1:1 (One : One) Equity shares of face value Rs. 10/- (Rupees Ten only) each (credit as fully paid up) for every 1 (One) Equity shares of face value Rs. 10/- (Rupees Ten only) each held by the shareholders in TRINITY TRADELINK LIMITED (Transferor Company).

The equity shares so allotted shall be listed and admitted to trading on BSE Limited after obtaining necessary approvals.

The above is for your information and necessary action. Kindly acknowledge the receipt.

Thanking you.
For, **OMNITECH PETROLEUM LIMITED**


VIKRANT KAYAN
Managing Director

