

(I)(a):- Statement showing Shareholding Pattern

Name of the Company:	Omnitech Petroleum Limited (Formerly Sharp Trading & Finance Limited)		
Scrip Code, Name of the scrip, class of security:	512417		
Quarter ended:	31/03/2012		
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	245000		

Omnitech Petroleum Limited (formerly Sharp Trading & Finance Limited)

Table (I)(a) - Shareholding Pattern as on 31/03/2012

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)= (viii)/(iv)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ HUF	8	166962	166962	68.15	68.15	0	0.00
(b)	Central Govt./ State Govt.(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	8	166962	166962	68.15	68.15	0	0.00
2	Foreign							
a	Individuals (NRI/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	166962	166962	68.15	68.15	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
2	Non-institutions							
(a)	Bodies Corporate	9	2035	2035	0.83	0.83	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital upto Rs.1 Lakh	179	64657	36007	26.39	26.39	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs.1 Lakh	1	11346	11346	4.63	4.63	0	0.00
(c)	Any Other (specify)							
	Sub-Total (B)(2)	189	78038	49388	31.85	31.85	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	189	78038	49388	31.85	31.85	0	0.00
	TOTAL (A)+(B)	197	245000	216350	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	197	245000	216350	100.00	100.00	0	0.00

Note:

On 2nd April, 2012, Mr. Bajarangbali Varma, Mr. Kamal Kishore Gupta, Mr. Babulal Varma, Mr. Gaurav Gupta, Mr. Rajendra Varma, Mr. Vikas Gupta, Mr. Tarachand Varma and Mr. Vishnukumar Gupta (Promoters) have entered into and executed Share Purchase Agreement with Dunhill Healthcare Private Limited (Acquirer) for sale of their aggregate shareholding of 166962 equity shares in the Company. Accordingly, on 9th April, 2012 the said 166962 shares have been transferred to the escrow demat account opened by the Acquirer viz "OPL SPA V C Corporate Advisors Private Limited Escrow Account" pending completion of open offer in terms of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Omnitech Petroleum Limited (formerly Sharp Trading & Finance Limited)

(I)(b):-Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % Total Number of warrants of the same Class	Number of convertible securities held	As a % Total Number of convertible securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Babulal Mulchand Varma	33393	13.63	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Bजारंगबाली Mulchand Varma	16696	6.82	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Gaurav Gupta Ramesh Kumar Gupta	20870	8.52	0	0.00	0.00	0	0.00	0	0.00	0.00
4	Kamal Kishore Gupta	20871	8.52	0	0.00	0.00	0	0.00	0	0.00	0.00
5	Rajendra Mulchand Varma	16696	6.82	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Tarachand Mulchand Varma	16696	6.82	0	0.00	0.00	0	0.00	0	0.00	0.00
7	Vikas Kamal Kishore Gupta	20870	8.52	0	0.00	0.00	0	0.00	0	0.00	0.00
8	Vishnu Kumar Gupta	20870	8.52	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	166962	68.15	0	0.00	0.00	0	0.00	0	0.00	0.00

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Note:-

On 2nd April, 2012, Mr. Bजारंगबाली Varma, Mr. Kamal Kishore Gupta, Mr. Babulal Varma, Mr. Gaurav Gupta, Mr. Rajendra Varma, Mr. Vikas Gupta, Mr. Tarachand Varma and Mr. Vishnukumar Gupta (Promoters) have entered into and executed Share Purchase Agreement with Dunhill Healthcare Private Limited (Acquirer) for sale of their aggregate shareholding of 166962 equity shares in the Company. Accordingly, on 9th April, 2012 the said 166962 shares have been transferred to the escrow demat account opened by the Acquirer viz “OPL SPA V C Corporate Advisors Private Limited Escrow Account” pending completion of open offer in terms of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Omnitech Petroleum Limited (formerly Sharp Trading & Finance Limited)

(I)(c)(i) :-Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted shares capital
				Number of warrants held	As a % Total Number of warrants of the same Class	Number of convertible securities held	% w.r.t.total number of convertible securities of the same Class	
1	Jain Omprakash Tejraj HUF	11346	4.63	0	0.00	0	0.00	0.00
2	Kirti Rakesh Bafna	5000	2.04	0	0.00	0	0.00	0.00
3	Rajeshkumar Ramujagir Yadav	8788	3.59	0	0.00	0	0.00	0.00
4	Rakesh Bhavarlal Bafna	6200	2.53	0	0.00	0	0.00	0.00
	TOTAL	31334	12.79	0	0.00	0	0.00	0.00

Omnitech Petroleum Limited (formerly Sharp Trading & Finance Limited)

(I)(c) (ii):- Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % Total Number of warrants of the same Class	Number of convertible securities held	% w.r.t Total Number of convertible securities of the same Class	
1		0	0.00	0	0.00	0	0.00	0.00
	TOTAL	0	0.00	0	0.00	0	0.00	0.00

Omnitech Petroleum Limited (formerly Sharp Trading & Finance Limited)

(I)(d):- Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0.00
	TOTAL	0	0.00

Omnitech Petroleum Limited (formerly Sharp Trading & Finance Limited)

(II)(a):- Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0
	TOTAL	0	0	0

Omnitech Petroleum Limited (formerly Sharp Trading & Finance Limited)

(II)(b):-Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0
	TOTAL	0	0