

(I)(a):- Statement showing Shareholding Pattern

| | | | |
|--|---|--|---|
| Name of the Company: | Omnitech Petroleum Limited (Formerly Sharp Trading & Finance Limited) | | |
| Scrip Code, Name of the scrip, class of security: | 512417 | | |
| Quarter ended: | 31/03/2012 | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 245000 | | |

Omnitech Petroleum Limited (formerly Sharp Trading & Finance Limited)

Table (I)(a) - Shareholding Pattern as on 31/03/2012

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | | | As a percentage of(A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ HUF | 8 | 166962 | 166962 | 68.15 | 68.15 | 0 | 0.00 |
| (b) | Central Govt./ State Govt.(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 8 | 166962 | 166962 | 68.15 | 68.15 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (NRI/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 8 | 166962 | 166962 | 68.15 | 68.15 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 9 | 2035 | 2035 | 0.83 | 0.83 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individual shareholders holding nominal share capital upto Rs.1 Lakh | 179 | 64657 | 36007 | 26.39 | 26.39 | 0 | 0.00 |
| II | Individual shareholders holding nominal share capital in excess of Rs.1 Lakh | 1 | 11346 | 11346 | 4.63 | 4.63 | 0 | 0.00 |
| (c) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(2) | 189 | 78038 | 49388 | 31.85 | 31.85 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 189 | 78038 | 49388 | 31.85 | 31.85 | 0 | 0.00 |
| | TOTAL (A)+(B) | 197 | 245000 | 216350 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 197 | 245000 | 216350 | 100.00 | 100.00 | 0 | 0.00 |

Note:

On 2nd April, 2012, Mr. Bajarangbali Varma, Mr. Kamal Kishore Gupta, Mr. Babulal Varma, Mr. Gaurav Gupta, Mr. Rajendra Varma, Mr. Vikas Gupta, Mr. Tarachand Varma and Mr. Vishnukumar Gupta (Promoters) have entered into and executed Share Purchase Agreement with Dunhill Healthcare Private Limited (Acquirer) for sale of their aggregate shareholding of 166962 equity shares in the Company. Accordingly, on 9th April, 2012 the said 166962 shares have been transferred to the escrow demat account opened by the Acquirer viz "OPL SPA V C Corporate Advisors Private Limited Escrow Account" pending completion of open offer in terms of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

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(I)(b):-Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------|------------------------|---------------------------------------|-----------------------|-----------------|---|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % Total Number of warrants of the same Class | Number of convertible securities held | As a % Total Number of convertible securities of the same Class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Babulal Mulchand Varma | 33393 | 13.63 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | Bजारंगबाली Mulchand Varma | 16696 | 6.82 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | Gaurav Gupta Ramesh Kumar Gupta | 20870 | 8.52 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | Kamal Kishore Gupta | 20871 | 8.52 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | Rajendra Mulchand Varma | 16696 | 6.82 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | Tarachand Mulchand Varma | 16696 | 6.82 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | Vikas Kamal Kishore Gupta | 20870 | 8.52 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | Vishnu Kumar Gupta | 20870 | 8.52 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL | 166962 | 68.15 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Note:-

On 2nd April, 2012, Mr. Bजारंगबाली Varma, Mr. Kamal Kishore Gupta, Mr. Babulal Varma, Mr. Gaurav Gupta, Mr. Rajendra Varma, Mr. Vikas Gupta, Mr. Tarachand Varma and Mr. Vishnukumar Gupta (Promoters) have entered into and executed Share Purchase Agreement with Dunhill Healthcare Private Limited (Acquirer) for sale of their aggregate shareholding of 166962 equity shares in the Company. Accordingly, on 9th April, 2012 the said 166962 shares have been transferred to the escrow demat account opened by the Acquirer viz “OPL SPA V C Corporate Advisors Private Limited Escrow Account” pending completion of open offer in terms of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

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(I)(c)(i) :-Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted shares capital |
|---------|-----------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants held | As a % Total Number of warrants of the same Class | Number of convertible securities held | % w.r.t.total number of convertible securities of the same Class | |
| 1 | Jain Omprakash Tejraj HUF | 11346 | 4.63 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | Kirti Rakesh Bafna | 5000 | 2.04 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | Rajeshkumar Ramujagir Yadav | 8788 | 3.59 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | Rakesh Bhavarlal Bafna | 6200 | 2.53 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL | 31334 | 12.79 | 0 | 0.00 | 0 | 0.00 | 0.00 |

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(I)(c) (ii):- Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as % of diluted shares capital |
|---------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants held | As a % Total Number of warrants of the same Class | Number of convertible securities held | % w.r.t Total Number of convertible securities of the same Class | |
| 1 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

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(I)(d):- Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1 | | 0 | 0.00 |
| | TOTAL | 0 | 0.00 |

Omnitech Petroleum Limited (formerly Sharp Trading & Finance Limited)

| (II)(a):- Statement showing details of Depository Receipts (DRs) | | | | |
|---|--|----------------------------------|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | | 0 | 0 | 0 |
| | TOTAL | 0 | 0 | 0 |

Omnitech Petroleum Limited (formerly Sharp Trading & Finance Limited)

(II)(b):-Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|--|--|--|
| 1 | | 0 | 0 |
| | TOTAL | 0 | 0 |